



Financial Aid Office

Contact Us:
 P: (972)881-5760
 Financialaid@collin.edu

ASSET WORKSHEET

Student Information

Name: _____ CWID: _____

If you provided parent information on the FAFSA, fill out both the student and parent sections below. If you only provided your (or you and your spouse's) information on the FAFSA, only fill in the student column. Enter amounts in the first three categories "as of today." Do not leave spaces blank. If the line item does not apply or is zero, enter N/A or 0.

Student (and spouse if applicable) Asset Amount.	Asset Type	Parent(s) Asset Amount. (Dep. Students only)
\$	Total of Cash, Savings, and Checking Accounts	\$
\$	Current Net Worth of Investment value, including Real Estate Trust funds, money market funds, mutual funds Certificates of deposit Stocks, stock options, bonds and other securities Qualified educational benefits or education saving accounts (529 college saving plans and the refund value of 529 prepaid tuition) Coverdell accounts and UGMAs & UTMAS Commodities Precious metals Virtual currency Note: Do NOT include the home you live in, retirement 401(k) plans, pension funds, annuities, cash value or equity of a whole-life insurance policy, ABLE accounts, or non-educational IRAs.	\$
\$	Current New Worth of Business and/or Investment Farm Value Market value of land, buildings, machinery, equipment, livestock, unharvested crops, and inventory Note: Do NOT include the value of your residency, even if it is located on the farm property.	\$
\$	Annual Child Support Received	\$

Certification and Signatures

By signing this worksheet, I (we) certify that all information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

 Student's Signature

 Date

 Parent's Signature (if applicable) (Parent must physically sign)

 Date